

Interactive Poll

Please participate in our poll at:

<https://ilta.cnf.io/sessions/p1c7>

E-Discovery Review Platform Selection –
One Year Later



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AGENDA



- Introduction of Panelists
- Polling Results
- Solutions Selected
- Implementation
- Rollout
- One Year Later...
- Advice, lessons learned, and ongoing training
- Q/A – also ask questions throughout the session!

Panelists:



Stephen Dooley

Sullivan & Cromwell LLP

Sr. Manager of Electronic
Discovery and Litigation
Support



David Hasman

Bricker & Eckler LLP

Litigation Support
Manager



Deanna Blomquist





Faegre Baker Daniels LLP

Group Leader,
Client Technology
Solutions





Indicate which of the following closely resembles your day-to-day role at your firm or organization

CHOICE	VOTES	%
Lawyer	1	1%
IT	19	24%
Litigation/Practice Support	57	71%
Training	0	0%
Consultant	2	3%
Other	1	1%

Where does your department report?

CHOICE	VOTES	%	
Reports to IT	39	49%	
Reports to Litigation	18	23%	
Other	18	23%	
N/A	4	5%	

Please indicate below the size (amount of personnel) of your firm/organization






CHOICE	VOTES	%	
Less than 100	9	12%	
100 - 500	27	35%	
501 - 1000	24	31%	
Greater than 1000	18	23%	

Which of the following value points were the primary drivers for considering a new solution?





While all value points are important, select the top reasons.

CHOICE	VOTES	%	
Increase Profit	5	3%	
Decrease Risk - improve control of process	30	17%	
Satisfy client needs	30	17%	
Expense Reduction	16	9%	
Improve efficiency	49	28%	
Current technology obsolete	42	24%	

If you are currently implementing a new discovery solution, what stage are you in?

CHOICE	VOTES	%	
Investigation/Evaluation	28	40%	
POC/Evaluation a Solution	14	20%	
Implementation	10	14%	
Solution fully installed and improving efficiency	15	21%	
Haven	3	4%	

For your current discovery solution, where is your infrastructure and technology housed?

CHOICE	VOTES	%	
Inside your firm/organization	58	78%	
Co-location (managed by internal staff)	6	8%	
SaaS model - managed by a 3rd party	2	3%	
Hybrid approach	8	11%	

Solutions Selected

What solutions were selected?



Implementation

- Business
- Human
- Training
- Workflow
- Process
Development



Rollout

- Incremental or all-at-once?
- Transitioning from old to new



One Year Later...

- Adoption or Aversion?
- Maintaining or re-evaluating workflows and processes
- Updating documentation after upgrades



Advice, Lessons Learned, and Ongoing Training



Questions?

We'll now open it up for questions



Thank You!

(and please submit evaluations)

