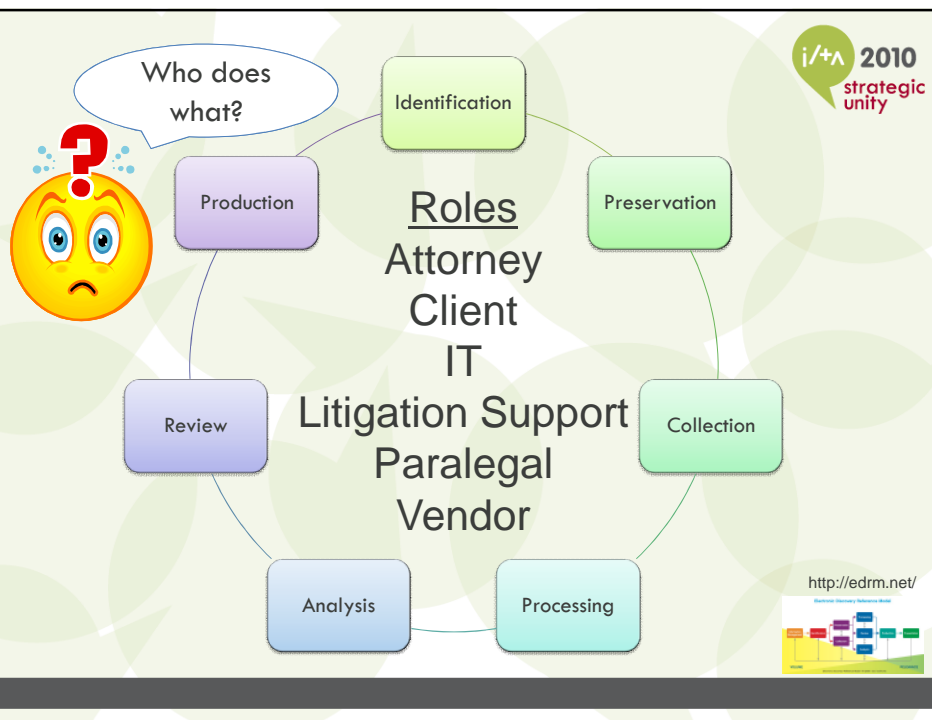# Roles of the Litigation Case Team

Panelists:

Marilyn Caldwell - Lowenstein Sandler LLP

Cindy MacBean - General Motors

Caroline Pollard - Ballard Spahr, LLP

Mark Seo - Bartko Zankel Tarrant & Miller

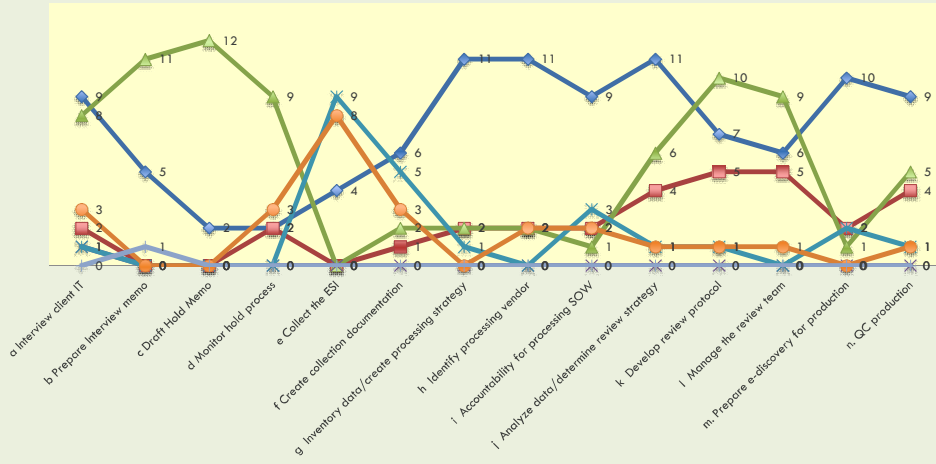Julie Brown, Moderator – Vorys, Sater, Seymour and Pease LLP

Who does what?

Identification

Preservation

Production

Roles
Attorney
Client
IT
Litigation Support
Paralegal
Vendor

Review

Collection

Analysis

Processing

http://edrm.net/

Pre-Conference Survey

Roles of the Litigation Case Team

Pre-Conference Survey

Results by EDRM Node
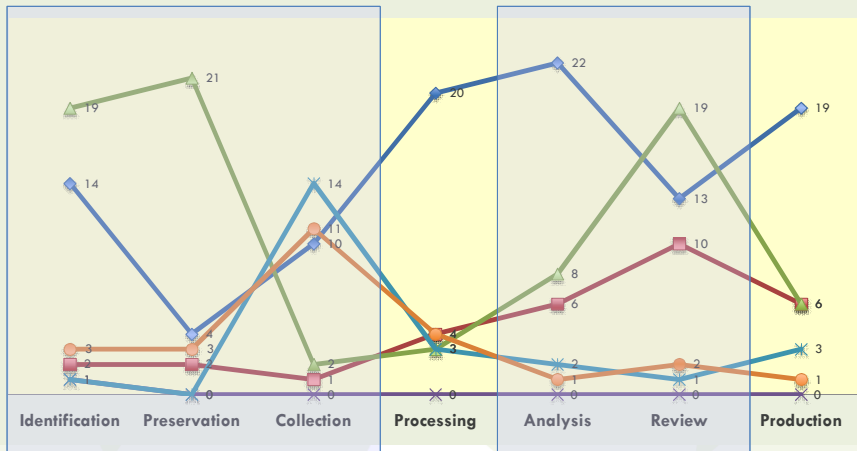
Panelist Introductions

Marilyn Caldwell - Lowenstein Sandler LLP

Cindy MacBean - General Motors

Caroline Pollard - Ballard Spahr, LLP

Mark Seo - Bartko Zankel Tarrant & Miller

Identification Poll Question

Who takes the lead interviewing the client's IT staff?
1. Attorney
2. Client
3. IT
4. Litigation Support
5. Paralegal
6. Vendor

Results

i/+∧ **2010**
strategic unity

Preservation Poll Question

i/+∧ **2010**
strategic unity

Who usually monitors the hold process including acknowledgements from custodians?
1. Attorney
2. Client
3. IT
4. Litigation Support
5. Paralegal
6. Vendor

Results

i/+ʌ 2010 strategic unity

Collection Poll Question

i/+ʌ 2010 strategic unity

Who creates chain of custody documentation regarding collection?
1. Attorney
2. Client
3. IT
4. Litigation Support
5. Paralegal
6. Vendor

Results

Analysis Poll Question

Who analyzes the electronic discovery and determines the review strategy and/or tools?

1. Attorney
2. Client
3. IT
4. Litigation Support
5. Paralegal
6. Vendor

Results

Review Poll Question

Who develops the review protocol in most cases?
1. Attorney
2. Client
3. IT
4. Litigation Support
5. Paralegal
6. Vendor

Results

Questions?